**INTEREST RATES MARKET NOTICE**

**Date: 02 March 2015**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DENG57”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 3 March 2015 under its **Domestic Medium Term Note Programme** dated **18 September 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DENG57

**Nominal Issued** R 100,000,000.00

**Issue Price** 100 %

**Coupon** 7.00% (3 Month JIBAR as at 27 February 2015 of 6.100% plus 90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 March 2016

**Books Close** 24 May, 24 August, 23 November, 22 February

**Interest Payment Date(s)** 3 June, 3 September, 3 December, 3 March

**Last Day to Register** By 17:00 on 23 May, 23 August, 22 November, 21 February

**Issue Date** 3 March 2015

**Date Convention** Modified Following

**Interest Commencement Date** 3 March 2015

**First Interest Payment Date** 3 June 2015

**ISIN No.** ZAG000124231

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DENG57%20Pricing%20Supplement%2020150303.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DENG57%20Pricing%20Supplement%2020150303.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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